

This checklist is applicable for 501c3 Public Charities.

Scenario: You are a **public charity** organization that is ready to engage with Walmart Spark Good giving programs for the first time!

Step 1: Set up your Spark Good Account

- Start at <u>Walmart.com/nonprofits</u>. Click **Access Spark Good** and select your entity type.
- □ Create and log into your Walmart.com account.
 - Use an email assigned by the organization instead of your personal email.
 - <u>Note</u>: This same email address needs to match your Deed account in Step 3.

Step 2: Connect your organization to your Walmart Spark Good Account

- Click **Add organization**, to connect your organization on your Spark Good account lobby.
- □ Claim your organization profile and complete your verification with Deed, a third-party partner who authenticates your organization and users.
 - If you have multiple locations that share the same EIN, you will be able to create chapter accounts after your parent account is verified in Deed (*use the Chapter section on Deed*)

Step 3: Claim your profile and create a Deed account

- □ To complete the verification process, the **Owner** | **Primary User** will need the following:
 - o a PayPal Giving Fund account
 - o Official IRS documentation such as IRS determination letter
 - Organizational information (mission statement, board members, contact information and website).

How do I know if I've completed all the onboarding steps in Deed?

- Click **Onboarding Tracker** (2) on the top right-hand corner. Make sure all steps are checked green.
- Under **Companies**, 👶 check that your organization is affiliated with Walmart.
- Review users under **Settings** > **Users** to make sure that they have appropriate access to Walmart Spark Good.
 - Owner | Admin \rightarrow Primary Users in Spark Good
 - Organizers and Ambassadors \rightarrow Secondary Users in Spark Good

Step 4: Return to Walmart Spark Good Account (please wait 24 hours for the data to sync with Walmart.com)

□ From your Deed account, click "**In Partnership with Walmart**" logo at the top of the screen to return to Walmart Spark Good Account to start engaging with Spark Good programs.

<u>Step 5:</u> Engage with Spark Good programs in your Spark Good Account

□ In your Spark Good lobby, click your organization name to enter Spark Good dashboard to engage with programs!



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Deed User Permissions for Walmart Spark Good Programs

Deed has the following user roles that organizations may leverage to assign to different team members.

You can have multiple people for each user roles, including Owner.

- <u>**Owner**</u> → <u>Primary user(s) in Spark Good</u>.
 - This Admin has the credentials and access to organization's PayPal giving Fund (PPGF) Account/Network for Good Account.
 - Owner will always be assigned an Admin role, unless they choose otherwise.
 - This is typically the person who sets the organization's account and has access to the organization's financial information.
- <u>Admin User</u>→Primary user(s) in Spark Good.
 - Access includes all permissions for Organizer and Ambassador, in addition to managing users in Deed, financial reporting, approving associate volunteer events and hours, register for Round Up, set up donation receipts etc.
- Organizer → Secondary user(s) in Spark Good.
 - Access includes viewing users in Deed, requesting space, setting up registries, applying for Local Grants, publishing volunteer events and approving hours.
- <u>Ambassador→Secondary user(s) in Spark Good</u>.
 - Access is the same as Organizer but only able to create volunteer events (not able to publish until organizer or admin approves).

Payment Providers for Walmart Spark Good Programs

• Only **<u>Primary User/Admins</u>** can setup disbursement information for the organization.

Round Up	Associate Programs	Local Grants
Network for Good (NFG)	PayPal Giving Fund	JP Morgan Chase

To create a **Network for Good** account to receive electronic disbursements:

- Log into your Spark Good account at walmart.com/nonprofits.
- In your Spark Good lobby, click the 3 dots next to your organization name and select "Disbursements"
- Under Associate Programs or Round up, select "Manage" to create your NFG account to set up electronic payment